** PUBLIC DISCLOSURE COPY **

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

Inspection

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information. and ending SEP 30 2024 A For the 2023 calendar year, or tax year beginning OCT 1 2023

| <u></u> | • | z z z z z z z z z z z z z z z z z z z | eeg k | | | | | | | | | | | |
|--|---|--|---------------|----------------------------|--|--|--|--|--|--|--|--|--|--|
| B Check if applicable: | | C Name of organization | | D Employer identifie | cation number | | | | | | | | | |
| | Addre | INTERNATIONAL INSTITUTE OF MINNESOTA | | | | | | | | | | | | |
| | _ chang ¬Name | | | 41-06939 | 1 2 | | | | | | | | | |
| \vdash | chang Initial | <u> </u> | Doom/quito | E Telephone number | | | | | | | | | | |
| \vdash | _]return ∏Final | Number and street (or P.O. box if mail is not delivered to street address) 1694 COMO AVENUE | Noon/Suite | 651-647- | | | | | | | | | | |
| | ⊒return termir | | | | 11,812,624. | | | | | | | | | |
| | ated Amen | | | G Gross receipts \$ | | | | | | | | | | |
| \vdash | _return ∏Applio | | | H(a) Is this a group re | | | | | | | | | | |
| | _tion pendi | SAME AS C ABOVE | | for subordinates? Yes X No | | | | | | | | | | |
| | | | | - ' ' | H(b) Are all subordinates included? Yes No | | | | | | | | | |
| | | | or 527 | 7 | list. See instructions | | | | | | | | | |
| | Vebsi | | 1. 1/ | H(c) Group exemptio | | | | | | | | | | |
| | orm of | forganization: X Corporation Trust Association Other Summary | L Year | of formation: 1919 N | State of legal domicile: MN | | | | | | | | | |
| 1 6 | | <u> </u> | TNC NE | TA AMEDICANC | ХСИТЕТ/Г | | | | | | | | | |
| é | 1 | Briefly describe the organization's mission or most significant activities: HELP: The Approximation of the control of the co | | | ACHIEVE | | | | | | | | | |
| Governance | | SELF-SUFFICIENCY AND FULL MEMBERSHIP IN AMERICAN LIFE. Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets. | | | | | | | | | | | | |
| ērn | | · · · · · · · · · · · · · · · · · · · | | _ | sets. | | | | | | | | | |
| Š | 3 | | | 3 | 11 | | | | | | | | | |
| | 4 | Number of independent voting members of the governing body (Part VI, line 1b) | | | 100 | | | | | | | | | |
| ies | l | Total number of individuals employed in calendar year 2023 (Part V, line 2a) | | | 268 | | | | | | | | | |
| Activities & | 6 | Total number of volunteers (estimate if necessary) | | _ | 0. | | | | | | | | | |
| Aci | l | | | 7a | 0. | | | | | | | | | |
| | b | Net unrelated business taxable income from Form 990-T, Part I, line 11 | <u></u> | Prior Year | Current Year | | | | | | | | | |
| Revenue | | 0 17 17 17 17 17 17 17 17 17 17 17 17 17 | | 7,476,388. | 11,411,817. | | | | | | | | | |
| | 8 | Contributions and grants (Part VIII, line 1h) | | | | | | | | | | | | |
| | 9 | Program service revenue (Part VIII, line 2g) | | 212,675. | 185,091. | | | | | | | | | |
| | 10 | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | | 77,448. | 154,640. | | | | | | | | | |
| _ | 11 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | 27,360. | -2,115. | | | | | | | | | |
| | 12 | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | | 7,793,871. | 11,749,433. | | | | | | | | | |
| | 13 | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | | 0. | 0. | | | | | | | | | |
| | 14 | Benefits paid to or for members (Part IX, column (A), line 4) | | 0. | 0. | | | | | | | | | |
| es | 15 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | | 5,165,597. | 6,108,661. | | | | | | | | | |
| Expenses | 16a | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) Professional fundraising fees (Part IX, column (A), line 11e) Total fundraising expenses (Part IX, column (D), line 25) 718,19 | <u> </u> | 0. | 0. | | | | | | | | | |
| ă | | | | 2 500 050 | 4 000 440 | | | | | | | | | |
| ш | '' | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | | 3,520,979. | 4,007,447. | | | | | | | | | |
| | | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | | 8,686,576. | 10,116,108. | | | | | | | | | |
| | 19 | Revenue less expenses. Subtract line 18 from line 12 | | -892,705. | 1,633,325. | | | | | | | | | |
| Net Assets or Fund Balances | | | В | eginning of Current Year | End of Year | | | | | | | | | |
| sset | 20 | Total assets (Part X, line 16) | | 18,244,096. | 19,843,162. | | | | | | | | | |
| APE | 21 | Total liabilities (Part X, line 26) | | 1,047,019. | 321,507. | | | | | | | | | |
| | | Net assets or fund balances. Subtract line 21 from line 20 | | 17,197,077. | 19,521,655. | | | | | | | | | |
| | ırt II | Signature Block | | | | | | | | | | | | |
| | | alties of perjury, I declare that I have examined this return, including accompanying schedules | | | knowledge and belief, it is | | | | | | | | | |
| true, | corre | ct, and complete. Declaration of preparer (other than officer) is based on all information of wh | nich preparei | has any knowledge. | | | | | | | | | | |
| | | Cignature of affice | | Doto | | | | | | | | | | |
| Sig | | Signature of officer | | Date | | | | | | | | | | |
| Her | е | JANE A. GRAUPMAN, EXECUTIVE DIRECTOR | | | | | | | | | | | | |
| | | Type or print name and title | | Doto In F | | | | | | | | | | |
| | | Print/Type preparer's name Preparer's signature | 1 | Date Check | PTIN | | | | | | | | | |
| Paid - | | MATT PILLSBURY MATT PILLSBURY | | 04/08/25 self-employ | | | | | | | | | | |
| | arer | Firm's name CARPENTER, EVERT & ASSOCIATES, LT | 'D• | Firm's EIN 4 | 1-1534805 | | | | | | | | | |
| Use Only Firm's address 7760 FRANCE AVE S, SUITE 940 | | | | | | | | | | | | | | |
| | | BLOOMINGTON, MN 55435 | | Phone no. (9 | 52) 831-0085 | | | | | | | | | |
| May | the II | RS discuss this return with the preparer shown above? See instructions | | | X Yes No | | | | | | | | | |

| Pai | t III Statement of Program Service Accomplishments | |
|----------|--|--|
| | Check if Schedule O contains a response or note to any line in this Part III | <u>. </u> |
| 1 | Briefly describe the organization's mission: | |
| | THE INTERNATIONAL INSTITUTE OF MINNESOTA HELPS NEW AMERICANS ACHIEVE | |
| | SELF-SUFFICIENCY AND FULL MEMBERSHIP IN AMERICAN LIFE BY OFFERING FREE | |
| | EDUCATION AND EMPLOYMENT PROGRAMS, SUBSIDIZED LEGAL SERVICES, REFUGEE | |
| | RESETTLEMENT AND BASIC NEEDS SUPPORT TO UNDERSERVED NEW AMERICANS. | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the | |
| | prior Form 990 or 990-EZ? | 0 |
| | If "Yes," describe these new services on Schedule O. | |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No. | 0 |
| | If "Yes," describe these changes on Schedule O. | |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. | |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and | |
| 4- | revenue, if any, for each program service reported. (Code:) (Expenses \$ 3,172,725. including grants of \$ | _ |
| 4a | (Code:) (Expenses \$ | -) |
| | COLLEGE PREPARATION, JOB TRAINING AND CAREER ADVANCEMENT SERVICES (WITH | — |
| | NO FEE) HELPING MORE THAN 2,900 REFUGEES AND IMMIGRANTS REACH THEIR | — |
| | GOALS AND AMBITIONS WHILE ALSO SUPPORITING NEARLY 100 REGIONAL | _ |
| | EMPLOYERS. THE INSTITUTE'S CAREER PATHWAY PROGRAMS ARE NATIONALLY | _ |
| | RECOGNIZED AND INCLUDE: HEALTHCARE, HOSPITALITY, BUSINESS AND | _ |
| | ENTREPRENEURSHIP. STUDENTS ALSO RECIEVE FINANCIAL COACHING AND CAREER | _ |
| | GUIDANCE THAT HELPS THEM INCREASE THEIR WAGES AND CREATE A SOLID | _ |
| | FINANCIAL FOUNDATION FOR THEIR FAMILIES. THIS CRITICAL WORK IS POSSIBLE | _ |
| | BECAUSE OF THE GENEROSITY OF OUR DONORS, VOLUNTEERS AND PARTNERS. | _ |
| | · | |
| | | |
| 4b | (Code:) (Expenses \$4,749,891. including grants of \$) (Revenue \$ | _) |
| | REFUGEE AND IMMIGRATION SERVICES: THE INSTITUTE IS A LEADER IN | |
| | DELIVERING CRITICAL SERVICES TO REFUGEES AND IMMIGRANTS IN OUR | |
| | COMMUNITY. THE INSTITUTE PROVIDED SUPPORT TO NEARLY 900 ADULTS AND | |
| | CHILDREN HELPING THEM MEET THEIR BASIC NEEDS IN ORDER TO BUILD A STRONG | |
| | FOUNDATION FOR THEIR NEW LIVES. HOUSING, EMPLOYMENT, EDUCATION, AND | |
| | OVERALL CASE MANAGEMENT SERVICES HELP NEWLY ARRIVED REFUGEES BECOME | |
| | SELF-SUFFICIENT. HUMANITARIAN PAROLEES, ASYLEES, UNACCOMPANIED CHILDREN | |
| | AND FOREIGN-BORN SURVIVORS OF HUMAN TRAFFICKING ALSO RECEIVED SERVICES. THE INSTITUTE HAS WELCOMED MORE THAN 25,000 REFUGEES SINCE 1975 TO | |
| | MINNESOTA. THE INSTITUTE'S IMMIGRATION SERVICES TEAM OFFERED LOW-COST | _ |
| | LEGAL SERVICES TO MORE THAN 1700 PEOPLE IN 2024 PROVIDING LONG-TERM | _ |
| | SECURITY AND STABILITY FOR FAMILIES INCLUDING LAWFUL PERMANENT | _ |
| 4c | (Code:) (Expenses \$ | |
| | / (Note that a second of the s | - ′ |
| | | _ |
| | | _ |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| 4d | Other program services (Describe on Schedule O.) | |
| <u> </u> | (Expenses \$ including grants of \$) (Revenue \$) Total program service expenses 7,922,616. | _ |
| 40 | Total program service expenses 7,922,616. | 23/ |

Form 990 (2023) INTERNATIONAL INSTITUTE OF MINNESOTA Part IV Checklist of Required Schedules

| | | | Yes | No |
|-----|--|----------|------|------------------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | X | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | X | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | 5 | | Х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | Ť | | |
| _ | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| • | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | х |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i> | | | |
| 0 | , , | 8 | | x |
| 0 | Schedule D, Part III | <u> </u> | | |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | x |
| 40 | If "Yes," complete Schedule D, Part IV | 9 | | |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | | ₩. |
| | or in quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | X |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | X | |
| b | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | X | |
| С | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | <u> X</u> |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | X |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | X |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | Х | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI and XII | 12a | X | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | L | Х |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | Х |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Х |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | Х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | |
| | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | х |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | _ _ _ |
| ., | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | 17 | | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | |
| 10 | | 18 | Х | |
| 10 | 1c and 8a? If "Yes," complete Schedule G, Part II | 10 | - 22 | \vdash |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | 4. | | v |
| 00- | complete Schedule G, Part III | 19 | | X |
| | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | |
| _ | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | _ | | v |
| | domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I, Parts I and II | 21 | | X |

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Form 990 (2023) INTERNATIONAL INSTITUTE OF MINNESOTA Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|-------------|---|-------------|-----|----------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | _X_ |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | Х | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No," go to line 25a | 24a | | <u>X</u> |
| | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | 04- | | |
| a | any tax-exempt bonds? Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24c 24d | | |
| | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | 24u | | |
| 2 5a | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | Х |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | 200 | | |
| _ | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes." complete | | | |
| | Schedule L, Part I | 25b | | Х |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | X |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | | | |
| | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | |
| | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If | | | 37 |
| | "Yes," complete Schedule L, Part IV | 28a | | <u>X</u> |
| | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | |
| C | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV | 28c | | х |
| 29 | Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | |
| | contributions? If "Yes," complete Schedule M | 30 | | Х |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | |
| | Schedule N, Part II | 32 | | _X_ |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | _X_ |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | |
| | Part V, line 1 | 34 | | <u>X</u> |
| | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | <u>X</u> |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | 0.51 | | |
| 36 | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | 35b | | |
| 30 | If "Yes," complete Schedule R, Part V, line 2 | 36 | | х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | 30 | | |
| 0. | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | Х |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? | | | |
| | Note: All Form 990 filers are required to complete Schedule O | 38 | Х | |
| Pai | t V Statements Regarding Other IRS Filings and Tax Compliance | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | | | |
| | | | Yes | No |
| | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 88 | - | | |
| | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0 | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | 4 | Х | |
| | (gambling) winnings to prize winners? | <u> 1c</u> | 990 | (0000) |

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Form 990 (2023) INTERNATIONAL INSTITUTE OF MINNESOTA

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

| | | | | Yes | No | | |
|--|--|------------------------|----------------|-----|----|--|--|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | | | | |
| | filed for the calendar year ending with or within the year covered by this return | 2a 100 | | | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax return | ns? | 2b | Х | | | |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | | За | | Х | | |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule | 0 | 3b | | | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other a | uthority over, a | | | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial a | ccount)? | 4a | | X | | |
| b | If "Yes," enter the name of the foreign country | | | | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Advanced in the Financi | counts (FBAR). | | | | | |
| 5а | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | 5a | | X | | |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction | | 5b | | X | | |
| | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | | 5c | | | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | e organization solicit | | | | | |
| | any contributions that were not tax deductible as charitable contributions? | | 6a | | X | | |
| b | If "Yes," did the organization include with every solicitation an express statement that such contribution | | | | | | |
| | were not tax deductible? | | 6b | | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | 37 | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser | | 7a | | X | | |
| b | | | 7b | | | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | s required | l _ | | x | | |
| | to file Form 8282? | 7.1 | 7c | | | | |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | 7d | 7. | | | | |
| e f | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit co Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contra | | 7e 7f | | | | |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Fo | | 7g | | | | |
| 9 h | If the organization received a contribution of qualified intellectual property, did the organization file of the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file of the organization file organization file organization file of the organization file organiza | | 79 7h | | | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained | | | | | | |
| Ū | | | 8 | | | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | | | |
| a Did the sponsoring organization make any taxable distributions under section 4966? | | | | | | | |
| b | | | 9b | | | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | | | | |
| а | Gross income from members or shareholders | 11a | | | | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources against | | | | | | |
| | amounts due or received from them.) | 11b | | | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form | | 12a | | | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | | | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | | 13a | | | | |
| | Note: See the instructions for additional information the organization must report on Schedule O. | | | | | | |
| D | Enter the amount of reserves the organization is required to maintain by the states in which the | 13b | | | | | |
| _ | organization is licensed to issue qualified health plans | 13c | | | | | |
| | Enter the amount of reserves on hand Did the organization receive any payments for indoor tanning services during the tax year? | • | 14a | | х | | |
| | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedul | | 14b | | | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuner | | ''' | | | | |
| | excess parachute payment(s) during the year? | | 15 | | x | | |
| | If "Yes," see the instructions and file Form 4720, Schedule N. | | | | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment | income? | 16 | | х | | |
| | If "Yes," complete Form 4720, Schedule O. | | | | | | |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any actions. | tivities | | | | | |
| | that would result in the imposition of an excise tax under section 4951, 4952 or 4953? | | 17 | | | | |
| | If "Yes," complete Form 6069. | | | | | | |

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

| | Check if Schedule O contains a response or note to any line in this Part VI | | | X |
|-----|---|-------|---------|-----|
| Sec | tion A. Governing Body and Management | | | |
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | |
| | body delegated broad authority to an executive committee or similar committee, explain on Schedule O. | | | |
| b | Enter the number of voting members included on line 1a, above, who are independent | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | | | |
| | officer, director, trustee, or key employee? | 2 | | Х |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | |
| | of officers, directors, trustees, or key employees to a management company or other person? | 3 | | Х |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | Х |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | Х |
| 6 | Did the organization have members or stockholders? | 6 | | Х |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or | | | |
| | more members of the governing body? | 7a | | Х |
| b | | | | |
| | persons other than the governing body? | 7b | | Х |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | |
| а | The governing body? | 8a | Х | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | | Х |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | |
| | organization's mailing address? If "Yes," provide the names and addresses on Schedule O | 9 | | Х |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | | | |
| | | | Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | | Х |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, | | | |
| | and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | Х | |
| b | Describe on Schedule O the process, if any, used by the organization to review this Form 990. | | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | Х | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | Х | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | | |
| | on Schedule O how this was done | 12c | Х | |
| 13 | Did the organization have a written whistleblower policy? | 13 | Х | |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | Х | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| а | The organization's CEO, Executive Director, or top management official | 15a | X | |
| b | Other officers or key employees of the organization | 15b | Х | |
| | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | | |
| | taxable entity during the year? | 16a | | X |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | | | |
| | exempt status with respect to such arrangements? | 16b | | |
| Sec | tion C. Disclosure | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed MN | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s | only) | availal | ole |
| | for public inspection. Indicate how you made these available. Check all that apply. | | | |
| | X Own website Another's website X Upon request X Other (explain on Schedule O) | | | |
| 19 | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and | finan | cial | |
| | statements available to the public during the tax year. | | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records | | | |
| | JANE GRAUPMAN - 651-647-0191 | | | |
| | 1694 COMO AVE, ST. PAUL, MN 55108-2710 | | | |

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| (A) | (B) | (C) | | (D) | (E) | (F) | | | | |
|--------------------------------------|-------------------|--------------------------------|--------------------------------------|---------|--------------|---------------------------------|-----------|-----------------|----------------------------|-----------------------|
| Name and title | Average | (do | Position (do not check more than one | | Reportable | Reportable | Estimated | | | |
| | hours per | | box, unless pers | | | | | compensation | compensation | amount of |
| | week (list any | tor | tor | | | | Ĺ | from the | from related organizations | other compensation |
| | hours for | direc | | | | p. | | organization | (W-2/1099-MISC/ | from the |
| | related | tee or | ustee | | | ensate | | (W-2/1099-MISC/ | 1099-NEC) | organization |
| | organizations | al trus | nal tr | | loyee | com p | | 1099-NEC) | | and related |
| | below line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | organizations |
| (1) JANE A. GRAUPMAN | 40.00 | 드 | 드 | Of | Ke | 를 | 요 | | | |
| EXECUTIVE DIRECTOR | | 1 | | х | | | | 171,920. | 0. | 10,230. |
| (2) CORINNE ERTZ | 40.00 | | | | | | | , - | - | , |
| DEVELOPMENT DIRECTOR | | | | Х | | | | 136,160. | 0. | 5,822. |
| (3) MICAELA SCHUNEMAN | 40.00 | | | | | | | | | |
| IMMIGRATION AND REFUGEE SERVICES DIR | | | | X | | | | 113,160. | 0. | 5,134. |
| (4) MICHAEL DONAHUE | 32.00 | | | | | | | | | |
| ASSOCIATE DIRECTOR | | | | X | | | | 110,960. | 0. | 5,916. |
| (5) JOEL HOLWERDA | 40.00 | | | | | | | | | |
| WORKFORCE DEVELOPMENT DIRECTOR | | | | X | | | | 113,160. | 0. | 180. |
| (6) BLESSING OSIBODU | 1.00 | | | | | | | | _ | _ |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (7) KREW AROCKIASAMY | 1.00 | 1 | | | | | | | _ | _ |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (8) CHARLES HORWITZ | 1.00 | ļ | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (9) MARY HEDAYATIRAD | 1.00 | ļ | | | | | | | | |
| DIRECTOR | 1 00 | Х | | | | | | 0. | 0. | 0. |
| (10) ELAINE OLSON | 1.00 | ļ | | | | | | | | |
| DIRECTOR | 1 00 | Х | | | | | | 0. | 0. | 0. |
| (11) EVAN DORAN | 1.00 | ļ | | | | | | | | • |
| VICE PRESIDENT | 1 00 | Х | | X | | | | 0. | 0. | 0. |
| (12) KATE TILNEY | 1.00 | | | | | | | | | • |
| DIRECTOR | 1 00 | Х | | | | | | 0. | 0. | 0. |
| (13) JON JUSTIN | 1.00 | ., | | 7.7 | | | | | | • |
| SECRETARY | 1 00 | Х | | Х | | | | 0. | 0. | 0. |
| (14) MEGAN MASON | 1.00 | 3,7 | | | | | | | _ | 0 |
| DIRECTOR | 1 00 | Х | | | | | | 0. | 0. | 0. |
| (15) KEVIN BARTON DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0. |
| | 1.00 | Λ | | | | | | 0. | 0. | <u> </u> |
| (16) KITTY GOGINS TREASURER | 1.00 | Х | | х | | | | 0. | 0. | 0. |
| (17) MARY MIKLETHUN | 1.00 | Λ | | Λ | | | | 1 | U • | U • |
| PRESIDENT | 1.00 | Х | | Х | | | | 0. | 0. | 0. |
| 11101011 | | Δ. | <u> </u> | 77 | | | <u> </u> | <u> </u> | <u> </u> | - OOO (2222) |

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| Part VII Section A. Officers, Directors, Trus | tees, Key Em | oloy | ees, | anc | d Hig | ghes | st C | ompensated Employee | s (continued) | | | | |
|---|-------------------|--|-----------------------|-------------------|--------------|------------------------------|------------|--|-------------------|----------|--------|------------------|----------|
| (A) | (B) | | | (0 | • | | | (D) | (E) | | | (F) | |
| Name and title | Average | ge Position (do not check more than or | | | | one | Reportable | Reportable | | Est | imate | d | |
| | hours per | box | k, unle | ss per | rson i | is both | n an | compensation compensation | | | amo | ount o | of |
| | week | \vdash | icer ar | er and a director | | | tee) | from | from related | | С | ther | |
| | (list any | director | | | | | | the | organizations | | | | |
| | hours for related | or dir | , e | | | ated | | organization | (W-2/1099-MISC/ | I | | | |
| | organizations | ustee | trust | | 90 | Suedi | | (W-2/1099-MISC/ 1099-NEC) | 1099-NEC) | | • | nizati relate | |
| | below | ual tr | tional | | ploye | t con | _ | 1 | | | orgar | | |
| | line) | Individual trustee or | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | | orgai | iizatio | 7113 |
| (18) PAUL MCENANEY RODRIGUEZ | 1.00 | _ | - | | | 1 | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0 | | | | 0. |
| (19) NASSIM ROSSI | 1.00 | | | | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0 | | | | 0. |
| (20) PARAMITA SARKAR | 1.00 | | | | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0 | • | | | 0. |
| (21) SAM MYERS | 1.00 | | | | | | | | | | | | |
| DIRECTOR | | Х | _ | | | _ | | 0. | 0 | • | | | 0. |
| | | 4 | | | | | | | | | | | |
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| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 1b Subtotal | | | | | | | | 645,360. | | • | 27 | , 28 | |
| c Total from continuation sheets to Part VI | | | | | | | | 0. | | • | | | 0. |
| d Total (add lines 1b and 1c) | | | | | | | | 645,360. | | • | 27 | , 28 | 32. |
| 2 Total number of individuals (including but n | ot limited to th | ose | liste | ed ab | ove | e) wh | o re | eceived more than \$100, | 000 of reportable | | | | _ |
| compensation from the organization | | | | | | | | | | | | Yes | 5 No |
| 3 Did the organization list any former officer, | director truct | 00 I | 60 17 | amal | 0.40 | 0 Or | hia | shoet componented ampl | lovos on | | | 163 | 140 |
| | | | | | | | | | | | 3 | | Х |
| line 1a? If "Yes," complete Schedule J for s 4 For any individual listed on line 1a, is the su | | | | | | | | | | | | | |
| and related organizations greater than \$150 | • | | | | | | | • | • | | 4 | х | |
| 5 Did any person listed on line 1a receive or a | | | | | | | | | | | | | |
| rendered to the organization? If "Yes." com | nplete Schedule | e J f | or su | uch i | oers | on . | | | | | 5 | | Х |
| Section B. Independent Contractors | , | | | | | | | | | | | | |
| 1 Complete this table for your five highest co | mpensated inc | depe | ende | nt co | ontra | acto | rs th | nat received more than \$ | 100,000 of compen | satio | n fror | n | |
| the organization. Report compensation for | the calendar ye | ear e | endir | ng w | ith c | or wi | thin | the organization's tax y | ear. | | | | |
| (A) Name and business | addrasa | 3.7 | ~ > T T | _ | | | | (B) Description of s | onvioco | Co | (C) | | |
| Name and business | audiess | 1/10 | INC | <u> </u> | | | - | Description of s | ervices | 00 | mpen | Satioi | <u> </u> |
| | | | | | | | | | | | | | |
| - | | | | | | | \dashv | | | | | | |
| | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | |
| | | | | | | | _ | | | | | | |
| | | | | | | | | | | | | | |
| O Tabel assertion to the total of the total | | | | | | | 4 - 1 | - In a construction of the | He are | | | | |
| 2 Total number of independent contractors (in | nciuaing but n | ot III | nited | u to : | | se IIS 1 | ted | above) who received mo | ore than | | | | |

Form 990 (2023) INTERNA
Part VIII Statement of Revenue

| | | Check if Schedule O contains a response | or note to any lin | e in this Part VIII | | | |
|--|----|---|--------------------|---------------------|-------------------|------------------|---------------------------------|
| | | | | (A) | (B) | (C) | (D) |
| | | | | Total revenue | Related or exempt | Unrelated | Revenue excluded from tax under |
| | | | | | function revenue | business revenue | sections 512 - 514 |
| SS | 1 | a Federated campaigns1a | | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | | b Membership dues 1b | | | | | |
| S S | | c Fundraising events 1c | 151,049. | | | | |
| fts, | | d Related organizations 1d | 202,025. | | | | |
| ij gi | | | 8,922,199. | | | | |
| ns, Sirr | | e Government grants (contributions) 1e | 0,322,133. | | | | |
| utio er (| | f All other contributions, gifts, grants, and | 2 220 560 | | | | |
| ĕŧ | | similar amounts not included above 1f | 2,338,569. | | | | |
| ont | | g Noncash contributions included in lines 1a-1f | | 11 411 017 | | | |
| <u>0</u> <u>8</u> | | h Total. Add lines 1a-1f | | 11,411,817. | | | |
| | | DD04D1W 47DW747 D7W7W7 | Business Code | 105 001 | 105 001 | | |
| ce | 2 | PROGRAM SERVICE REVENUE | | 185,091. | 185,091. | | |
| ervi | ı | b | | | | | |
| Program Service Revenue | | c | | | | | |
| | | d | | | | | |
| .0g | (| e | | | | | |
| <u>-</u> | 1 | f All other program service revenue | | | | | |
| | | g Total. Add lines 2a-2f | | 185,091. | | | |
| | 3 | Investment income (including dividends, intere | est, and | | | | |
| | | other similar amounts) | | 154,640. | | | 154,640. |
| | 4 | Income from investment of tax-exempt bond p | | | | | |
| | 5 | Royalties | | | | | |
| | | (i) Real | (ii) Personal | | | | |
| | 6 | a Gross rents6a | | | | | |
| | | b Less: rental expenses 6b | | | | | |
| | | c Rental income or (loss) 6c | | | | | |
| | | Not rental income or (loss) | | | | | |
| | | a Gross amount from sales of (i) Securities | (ii) Other | | | | |
| | | assets other than inventory 7a | | | | | |
| | | b Less: cost or other basis | | | | | |
| <u>o</u> | | and sales expenses | | | | | |
| her Revenue | | c Gain or (loss) 7c | | | | | |
| ě | | d Net gain or (loss) | | | | | |
| 푸 | | a Gross income from fundraising events (not | | | | | |
| | | including \$ 151,049. of | | | | | |
| Ò | | contributions reported on line 1c). See | | | | | |
| | | . , | 0. | | | | |
| | | , | + | | | | |
| | | | 03,131. | -63,191. | | | -63,191. |
| | | Net income or (loss) from fundraising events | | 00,131. | | | 03,131. |
| | 9 | a Gross income from gaming activities. See | | | | | |
| | | Part IV, line 19 | | | | | |
| | | b Less: direct expenses 9b | | | | | |
| | | Net income or (loss) from gaming activities | | | | | |
| | 10 | a Gross sales of inventory, less returns | | | | | |
| | | and allowances10a | | | | | |
| | | b Less: cost of goods sold10k |) | | | | |
| \rightarrow | | Net income or (loss) from sales of inventory | T | | | | |
| က္ | | | Business Code | | | | |
| e e | 11 | OTHER INCOME | | 61,076. | 61,076. | | |
| Miscellaneous Revenue | I | b | | | | | |
| cell Sev | | c | | | | | |
| Ais | | d All other revenue | | | | | |
| | | e Total. Add lines 11a-11d | | 61,076. | | | |
| | 12 | Total revenue. See instructions | | 11,749,433. | 246,167. | 0. | 91,449. |

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Form 990 (2023) INTERNATIONAL Part IX Statement of Functional Expenses

| Do : | Check if Schedule O contains a respons | (A) | (B) | (C) | L |
|--------------|--|----------------|---|---|---------------------------------------|
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | Total expenses | Program service expenses | Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations | | | | |
| | and domestic governments. See Part IV, line 21 | | | | |
| 2 | Grants and other assistance to domestic | | | | |
| | individuals. See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to foreign | | | | |
| | organizations, foreign governments, and foreign | | | | |
| | individuals. See Part IV, lines 15 and 16 | | | | |
| 4 = | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | 672,642. | 523,928. | 86,949. | 61,765 |
| 6 | trustees, and key employees | 072,042. | 323,3201 | 00,545. | 01,703 |
| O | persons (as defined under section 4958(f)(1)) and | | | | |
| | 4050(-)(0)(D) | | | | |
| 7 | Other salaries and wages | 4,696,426. | 3,660,361. | 603,241. | 432,824 |
| , 8 | Pension plan accruals and contributions (include | -,000,4200 | 2,000,001. | 00,211 | -02,023 |
| 5 | section 401(k) and 403(b) employer contributions) | | | | |
| 9 | Other employee benefits | 338,560. | 259,841. | 50,320. | 28,399 |
| 0 | Payroll taxes | 401,033. | 313,103. | 51,142. | 36,788 |
| 1 | Fees for services (nonemployees): | | | <i></i> | |
| | Management | | | | |
| | | 27,801. | | 27,801. | |
| | Accounting | • | | | |
| | Lobbying | | | | |
| | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | | | | |
| g | Other. (If line 11g amount exceeds 10% of line 25, | | | | |
| | column (A), amount, list line 11g expenses on Sch O.) | 643,515. | 465,440. | 103,374. | 74,701 14,060 |
| 2 | Advertising and promotion | 24,382. | 10,322. | | 14,060 |
| 3 | Office expenses | 12,376. | 5,183. | 6,952. | 241 |
| 4 | Information technology | 31,645. | 25,271. | 4,417. | 1,957 |
| 5 | Royalties | | | | |
| 6 | Occupancy | 117,938. | 47,298. | 65,417. | 5,223 |
| 7 | Travel | 58,811. | 49,776. | 8,548. | 487 |
| 8 | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | 12 225 | 11 000 | 0.466 | 001 |
| 9 | Conferences, conventions, and meetings | 13,985. | 11,288. | 2,466. | 231 |
| 0 | Interest | | | | |
| 1 | Payments to affiliates | 200 411 | | 200 411 | |
| 2 | Depreciation, depletion, and amortization | 322,411. | 26 240 | 322,411. | 2 070 |
| 3 | Insurance | 45,758. | 36,249. | 5,531. | 3,978 |
| 4 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If | | | | |
| | line 24e amount exceeds 10% of line 25, column (A), | | | | |
| _ | amount, list line 24e expenses on Schedule 0.) CLIENT SUPPORT | 2,296,773. | 2,271,153. | 10,454. | 15,166 |
| a | COMPUTER AND SOFTWARE | 239,568. | 181,785. | 36,752. | 21,031 |
| b | MISCELLANEOUS | 100,511. | 8,467. | 85,053. | 6,991 |
| c d | PRINTING AND PUBLICATIO | 53,128. | 40,295. | 2,130. | 10,703 |
| | All other expenses | 18,845. | 12,856. | 2,339. | 3,650 |
| е 5 | Total functional expenses. Add lines 1 through 24e | 10,116,108. | 7,922,616. | 1,475,297. | 718,195 |
| <u></u> 6 | Joint costs. Complete this line only if the organization | , , , , | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | _,_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 0 , _ 0 |
| - | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation. | | | | |
| | Check here if following SOP 98-2 (ASC 958-720) | | | | |

Form 990 (2023)
Part X Balance Sheet

| <u>Par</u> | t X | Balance Sneet | | | | | |
|-----------------------------|----------|---|----------------|-----------------------|---|------------|---------------------------|
| | | Check if Schedule O contains a response or note | to any | y line in this Part X | | | |
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | 1,810,115. | 1 | 399,200 | | |
| | 2 | Savings and temporary cash investments | | | | 2 | 1,244,713 |
| | 3 | Pledges and grants receivable, net | 232,500. | 3 | 175,000 | | |
| | 4 | Accounts receivable, net | 1,528,280. | 4 | 1,400,163 | | |
| | 5 | Loans and other receivables from any current or | | | | | |
| | | trustee, key employee, creator or founder, substa | antial c | ontributor, or 35% | | | |
| | | controlled entity or family member of any of these | e perso | ons | | 5 | |
| | 6 | Loans and other receivables from other disqualifi | | | | | |
| | | under section 4958(f)(1)), and persons described | | 6 | | | |
| 2 | 7 | Notes and loans receivable, net | | | 7 | | |
| Assets | 8 | Inventories for sale or use | | | | 8 | |
| ĕ | 9 | Prepaid expenses and deferred charges | | | 35,664. | 9 | 58,291 |
| | 10a | Land, buildings, and equipment: cost or other | | | | | |
| | | basis. Complete Part VI of Schedule D | 10a | 14,375,962. | | | |
| | b | Less: accumulated depreciation | | | 12,245,635. | 10c | 11,923,224 |
| | 11 | Investments - publicly traded securities | | | | 11 | 4 600 740 |
| | 12 | Investments - other securities. See Part IV, line 1 | | 2,325,561. | 12 | 4,602,712 | |
| | 13 | Investments - program-related. See Part IV, line 1 | | 13 | | | |
| | 14 | Intangible assets | 66 241 | 14 | 20 050 | | |
| | 15 | Other assets. See Part IV, line 11 | | | 66,341. | 15 | 39,859 |
| | 16 | Total assets. Add lines 1 through 15 (must equa | 18,244,096. | 16 | 19,843,162 | | |
| | 17 | Accounts payable and accrued expenses | | 297,019. | 17 | 321,507 | |
| | 18 | Grants payable | | 18 | | | |
| | 19 | Deferred revenue | | | | 19 | |
| | 20 | Tax-exempt bond liabilities | | | | 20 | |
| | 21 | Escrow or custodial account liability. Complete F | | | | 21 | |
| es | 22 | Loans and other payables to any current or former | | | | | |
| Liabilities | | trustee, key employee, creator or founder, substa | | | | 22 | |
| <u>E</u> | 23 | controlled entity or family member of any of these Secured mortgages and notes payable to unrelate | | | 750,000. | 23 | |
| | 23 24 | Unsecured notes and loans payable to unrelated | | | 750,0001 | 24 | |
| | 25 | Other liabilities (including federal income tax, pay | | | | 24 | |
| | 25 | parties, and other liabilities not included on lines | | | | | |
| | | of Schedule D | , | | | 25 | |
| | 26 | = | | | 1,047,019. | 26 | 321,507 |
| | | Organizations that follow FASB ASC 958, chec | | | , | | |
| es | | and complete lines 27, 28, 32, and 33. | | | | | |
| auc | 27 | Net assets without donor restrictions | | | 14,936,634. | 27 | 17,423,954 |
| Ra | 28 | Net assets with donor restrictions | | | 2,260,443. | 28 | 2,097,701 |
| 2 | | Organizations that do not follow FASB ASC 95 | | | | | |
| ᇎᅵ | | and complete lines 29 through 33. | | | | | |
| SO | 29 | Capital stock or trust principal, or current funds | | | | 29 | |
| set | 30 | Paid-in or capital surplus, or land, building, or equ | | | | 30 | |
| Ys | 31 | Retained earnings, endowment, accumulated inc | or other funds | | 31 | | |
| Net Assets or Fund Balances | 32 | Total net assets or fund balances | | 17,197,077. | 32 | 19,521,655 | |
| | 33 | | | | 18,244,096. | 33 | 19,843,162 |

| Form | 1990 (2023) INTERNATIONAL INSTITUTE OF MINNESOTA | 4 I - | -0093 | 9 1 2 | Pa | ge 🖊 |
|------|---|---------|-------|------------|------------|-------------|
| Pa | rt XI Reconciliation of Net Assets | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | | |
| | | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | | | | 33. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | | | | 08. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | | | <u> 25.</u> |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 17 | | | 77. |
| 5 | Net unrealized gains (losses) on investments | 5 | | 69 | <u>1,2</u> | <u>53.</u> |
| 6 | Donated services and use of facilities | 6 | | | | |
| 7 | Investment expenses | 7 | | | | |
| 8 | Prior period adjustments | 8 | | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | | |
| | column (B)) | 10 | 19 | <u>,52</u> | <u>1,6</u> | <u>55.</u> |
| Pa | rt XII Financial Statements and Reporting | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | | <u>Ш</u> |
| | | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule | Ο. | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | | 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | on a | | | | |
| | separate basis, consolidated basis, or both: | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | Г | 2b | X | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | basis, | | | | |
| | consolidated basis, or both: | | | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | | | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | | 2c | X | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Sch | edule C |). | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the | | | | | |
| | Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | | | 3a | X | |
| h | If "Ves " did the organization undergo the required audit or audits? If the organization did not undergo the required | אווג אם | li+ I | | | l |

or audits, explain why on Schedule O and describe any steps taken to undergo such audits

SCHEDULE A

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Employer identification number Name of the organization INTERNATIONAL INSTITUTE OF MINNESOTA 41-0693912 Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other in your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes above (see instructions))

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2019 (b) 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total 7 Amounts from line 4 4662405 4975707 12593840 7731019 11260768 41223739 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 109,938 98,280 61,812 77,448 154,640 502,118 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 15,217 29,892 -155,789 27,360 61,076 -22,244 | Sec | ction A. Public Support | | | | | | | |
|--|------|--|-----------------------|---------------------|------------------------|----------------------------|---------------------|-----------|--|
| ### ### ### ### ### ### ### ### ### ## | Cale | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total | |
| 123735 12593840 1260768 1223735 12593840 12593840 1260768 1223735 12593840 12593840 1260768 1223735 12593840 12593840 1260768 1223735 12593840 12593840 1260768 1223735 12593840 12593840 1260768 1223735 12593840 | 1 | Gifts, grants, contributions, and | | | | | | | |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subract line 8 from line 4 8 Cection B. Total Support Calendar year (or fiscal year beginning in) 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 15 Tiers 5 years. If the Form 90 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) 16 Organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage from 2022 Schedule A, Part II, line 14 15 Line 10 June 11 June 12 June 12 June 12 June 14 June 15 | | membership fees received. (Do not | | | | | | | |
| ization's benefit and either paid to or expended on its behalf and one expended on its behalf surnished by a governmental unit to the organization without charge and the organization of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subtract line 5 from line 4. 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 1 Total support. Add lines 7 through 10 2 Gross receipts from related activities, etc. (see instructions) 1 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 4 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 14 98.85 15 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) | | include any "unusual grants.") | 4662405. | 4975707. | 12593840. | 7731019. | 11260768. | 41223739. | |
| or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subtract line 6 from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 9 Net income from inrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assests (Explain in Part VI) 13 First 5 years. If the Form 90 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here 8ection C. Computation of Public Support Percentage 14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 16 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 17 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 18 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 19 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 19 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 19 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 19 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f) | 2 | Tax revenues levied for the organ- | | | | | | | |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (ofter than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subractine 5 from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI). 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 4 4662405. 4975707. 12593840. 7731019. 11260768. 41223735 4662405. 4975707. 12593840. 7731019. 11260768. 41223735 4662405. 4975707. 12593840. 7731019. 11260768. 41223735 4662405. 4975707. 12593840. 7731019. 11260768. 41223735 4662405. 4975707. 12593840. 7731019. 11260768. 41223735 4662405. 4975707. 12593840. 7731019. 11260768. 41223735 4662405. 4975707. 12593840. 7731019. 11260768. 41223735 4662405. 4975707. 12593840. 7731019. 11260768. 41223735 4662405. 4975707. 12593840. 7731019. 11260768. 41223735 4662405. 4975707. 12593840. 7731019. 11260768. 41223735 4662405. 4975707. 12593840. 7731019. 11260768. 41223735 4662405. 4975707. 12593840. 7731019. 11260768. 41223735 4662405. 4975707. 12593840. 7731019. 11260768. 41223735 4662405. 4975707. 12593840. 7731019. 11260768. 41223735 4662405. 4975707. 12593840. 7731019. 11260768. 41223735 4662405. 4975707. 12593840. 7731019. 11260768. 41223735 4662405. 4975707. 12593840. 7731019. 11260768. 41223735 4662405. 4975707. 12593840. 773 | | ization's benefit and either paid to | | | | | | | |
| furnished by a governmental unit to the organization without charge 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subtract line 3 from line 4 8 Gross income from line 4 6 G2405. 4975707. 12593840. 7731019. 11260768. 41223735 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI). 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage from 2022 Schedule A, Part II, line 14 15 98.89 | | or expended on its behalf | | | | | | | |
| the organization without charge 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subract line 5 from line 4. Section B. Total Support Calendar year (or fiscal year beginning in) 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. 9 Net income from similar sources. 9 Net income from on the bausiness is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 15 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage from 2022 Schedule A, Part II, line 14 4662405. 4975707. 12593840. 7731019. 11260768. 41223739 4 | 3 | The value of services or facilities | | | | | | | |
| 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subract line 5 from line 4. Section B. Total Support Calendar year (or fiscal year beginning in) 7 Amounts from line 4. 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources activities, whether or not the business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 2 Gross receipts from related activities, etc. (see instructions) 15 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here 14 Public support percentage from 2022 Schedule A, Part II, line 14 | | furnished by a governmental unit to | | | | | | | |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subtract line 5 from line 4. Section B. Total Support Calendar year (or fiscal year beginning in) 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 12 Gross receipts from related activities, etc. (see instructions) 12 Tirst 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage from 2022 Schedule A, Part II, line 14 | | the organization without charge | | | | | | | |
| by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) Public support. Subtract line 5 from line 4. Section B. Total Support Calendar year (or fiscal year beginning in) 7 Amounts from line 4. 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 1 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 12 Gross receipts from related activities, etc. (see instructions) 15 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage from 2022 Schedule A, Part II, line 14 | 4 | Total. Add lines 1 through 3 | 4662405. | 4975707. | 12593840. | 7731019. | 11260768. | 41223739. | |
| governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subtract line 5 from line 4. 8 Cross income from line 4 (a) 2019 (b) 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total 7 Amounts from line 4 (d) 4662405 (d) 4975707 (d) 2022 (e) 2023 (f) Total 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources of securities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI) (a) 29, 892 (c) 2021 (d) 2022 (e) 2023 (f) Total 7 (f) 2023 (f) 2023 (f) Total 7 (f) 2023 (f) | 5 | The portion of total contributions | | | | | | | |
| supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subtract line 5 from line 4. Section B. Total Support Calendar year (or fiscal year beginning in) 7 Amounts from line 4. 8 Gross income from line 4. 4662405. 4975707. 12593840. 7731019. 11260768. 41223735 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage form 2022 Schedule A, Part II, line 14 15 James Advanced A (122373) 4122373 41223 | | by each person (other than a | | | | | | | |
| on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subtract line 5 from line 4. Section B. Total Support Calendar year (or fiscal year beginning in) 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage from 2022 Schedule A, Part II, line 14 15 Jens 15 Jens 15 Jens 15 Jens 15 Jens 16 Jens 17 Jens 18 Jens 198 Jens 19 | | governmental unit or publicly | | | | | | | |
| amount shown on line 11, column (f) 6 Public support. Subtract line 5 from line 4. Section B. Total Support Calendar year (or fiscal year beginning in) 7 Amounts from line 4 4662405. 4975707.12593840. 7731019.11260768. 41223739 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 9 Net income from similar sources 109, 938. 98, 280. 61, 812. 77, 448. 154, 640. 502, 118 9 Net income from the sale of capital assets (Explain in Part VI.) 15, 217. 29,892155,789. 27,360. 61,07622,246 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2022 Schedule A, Part II, line 14 | | supported organization) included | | | | | | | |
| Column (f) Calculate Support Subtract line 6 from line 4. Section B. Total Support | | on line 1 that exceeds 2% of the | | | | | | | |
| 6 Public support. Subtract line 5 from line 4. Section B. Total Support Calendar year (or fiscal year beginning in) 7 Amounts from line 4 8 Gross income from line 4. 4662405. 4975707. 12593840. 7731019. 11260768. 41223739 8 Gross income from similar sources. dividends, payments received on securities loans, rents, royalties, and income from similar sources. 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2022 Schedule A, Part II, line 14 | | amount shown on line 11, | | | | | | | |
| Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2019 (b) 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total | | column (f) | | | | | | | |
| Calendar year (or fiscal year beginning in) (a) 2019 (b) 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total 4662405 4975707 12593840 7731019 11260768 41223739 4662405 4975707 12593840 7731019 11260768 41223739 4662405 4975707 12593840 7731019 11260768 41223739 4662405 4975707 12593840 7731019 11260768 41223739 4662405 4975707 12593840 7731019 11260768 41223739 4662405 4975707 12593840 7731019 11260768 41223739 4662405 4975707 12593840 7731019 11260768 41223739 4122373 | 6 | Public support. Subtract line 5 from line 4. | | | | | | 41223739. | |
| 7 Amounts from line 4 4662405. 4975707. 12593840. 7731019. 11260768. 41223739 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 109,938. 98,280. 61,812. 77,448. 154,640. 502,118 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 15,217. 29,892155,789. 27,360. 61,07622,244 11 Total support. Add lines 7 through 10 41703613 12 Gross receipts from related activities, etc. (see instructions) 12 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage from 2022 (line 6, column (f), divided by line 11, column (f)) 14 98.85 15 Public support percentage from 2022 Schedule A, Part II, line 14 | Sec | ction B. Total Support | | | | | | | |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. 9 Net income from unrelated business activities, whether or not the business is regularly carried on. 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). 15 Gross receipts from related activities, etc. (see instructions) 16 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 18 Public support percentage from 2022 (line 6, column (f), divided by line 11, column (f)) 19 Public support percentage from 2022 Schedule A, Part II, line 14 | Cale | ndar year (or fiscal year beginning in) | | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total | |
| dividends, payments received on securities loans, rents, royalties, and income from similar sources 109,938. 98,280. 61,812. 77,448. 154,640. 502,118 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 15,217. 29,892155,789. 27,360. 61,07622,244. 11 Total support. Add lines 7 through 10 41703613 12 Gross receipts from related activities, etc. (see instructions) 12 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage from 2022 (line 6, column (f), divided by line 11, column (f)) 14 98.85 15 Public support percentage from 2022 Schedule A, Part II, line 14 | 7 | Amounts from line 4 | 4662405. | 4975707. | 12593840. | 7731019. | <u>11260768.</u> | 41223739. | |
| securities loans, rents, royalties, and income from similar sources | 8 | Gross income from interest, | | | | | | | |
| and income from similar sources 109,938. 98,280. 61,812. 77,448. 154,640. 502,118 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 15,217. 29,892155,789. 27,360. 61,07622,244 11 Total support. Add lines 7 through 10 41703613 12 Gross receipts from related activities, etc. (see instructions) 12 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here | | dividends, payments received on | | | | | | | |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 15 , 217 . 29 , 892155 , 789 . 27 , 360 . 61 , 07622 , 244 . 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 15 98 . 85 15 98 . 89 | | securities loans, rents, royalties, | | | | | | | |
| activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2022 Schedule A, Part II, line 14 | | and income from similar sources | 109,938. | 98,280. | 61,812. | 77,448. | 154,640. | 502,118. | |
| business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 15,217. 29,892155,789. 27,360. 61,07622,244. 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2022 Schedule A, Part II, line 14 | 9 | Net income from unrelated business | | | | | | | |
| Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 15,217. 29,892155,789. 27,360. 61,07622,244. 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 15 98.85 16 19 98.89 | | activities, whether or not the | | | | | | | |
| or loss from the sale of capital assets (Explain in Part VI.) 15,217. 29,892155,789. 27,360. 61,07622,244 11 Total support. Add lines 7 through 10 21 Gross receipts from related activities, etc. (see instructions) 12 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2022 Schedule A, Part II, line 14 15 98.89 | | business is regularly carried on | | | | | | | |
| assets (Explain in Part VI.) 15,217. 29,892155,789. 27,360. 61,07622,244 11 Total support. Add lines 7 through 10 2 Gross receipts from related activities, etc. (see instructions) 12 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2022 Schedule A, Part II, line 14 | 10 | Other income. Do not include gain | | | | | | | |
| Total support. Add lines 7 through 10 41703613 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 15 98.85 16 Public support percentage from 2022 Schedule A, Part II, line 14 | | or loss from the sale of capital | | | | | | | |
| 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 15 98.85 15 Public support percentage from 2022 Schedule A, Part II, line 14 | | assets (Explain in Part VI.) | 15,217. | 29,892. | -155,789. | 27,360. | 61,076. | -22,244. | |
| 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 15 98.85 15 Public support percentage from 2022 Schedule A, Part II, line 14 | 11 | Total support. Add lines 7 through 10 | | | | | | 41703613. | |
| organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 15 Public support percentage from 2022 Schedule A, Part II, line 14 16 98.85 17 98.89 | 12 | Gross receipts from related activities, | etc. (see instruction | ns) | | | 12 | | |
| Section C. Computation of Public Support Percentage14Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f))1498.8515Public support percentage from 2022 Schedule A, Part II, line 141598.89 | 13 | First 5 years. If the Form 990 is for the | ne organization's fir | st, second, third, | fourth, or fifth tax y | ear as a section 5 | 01(c)(3) | | |
| 14Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f))1498.8515Public support percentage from 2022 Schedule A, Part II, line 141598.89 | | organization, check this box and stop | here | | | | | | |
| 15 Public support percentage from 2022 Schedule A, Part II, line 14 15 98.89 | | | | | | | | | |
| ggg | | | | | | | 14 | | |
| 16a 33 1/3% support test - 2023. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and | | | | | | | | | |
| | 16a | | | | | | | | |
| stop here. The organization qualifies as a publicly supported organization | | | | | | | | | |
| b 33 1/3% support test - 2022. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box | b | | | | | | | | |
| and stop here. The organization qualifies as a publicly supported organization | | | | | | | | | |
| 17a 10% -facts-and-circumstances test - 2023. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, | 17a | 10% -facts-and-circumstances test | - 2023. If the org | anization did not d | check a box on line | e 13, 16a, or 16b, a | and line 14 is 10% | or more, | |
| and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization | | and if the organization meets the fact | s-and-circumstance | es test, check this | box and stop he | re. Explain in Part | VI how the organi | zation | |
| meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization | | meets the facts-and-circumstances te | st. The organizatio | n qualifies as a pu | iblicly supported or | rganization | | | |
| b 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or | b | 10% -facts-and-circumstances test | - 2022. If the org | anization did not d | check a box on line | e 13, 16a, 16b, or 1 | 17a, and line 15 is | 10% or | |
| more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the | | more, and if the organization meets the | ne facts-and-circum | stances test, che | ck this box and st | top here. Explain i | n Part VI how the | | |
| organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization | | organization meets the facts-and-circu | umstances test. Th | e organization qua | alifies as a publicly | supported organiz | zation | | |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions | 18 | Private foundation. If the organization | n did not check a l | oox on line 13, 16 | a, 16b, 17a, or 17b | o, check this box a | nd see instruction | s | |

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Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Se | ction A. Public Support | elow, please comp | Diete Fait II.) | | | | |
|----------|--|--------------------|---------------------------|-----------------------|---------------------|---------------------|-----------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | (1) | (12) | (2) = = 1 | (-7 | (5) = 5 = 5 | χ, |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 | Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| 78 | Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| ŀ | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| (| Add lines 7a and 7b | | | | | | |
| | Public support. (Subtract line 7c from line 6.) | | | | | | |
| Cale | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| | Amounts from line 6 | (-, : - | (-, | (-) | (-, | (-, | (-, |
| | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| k | Unrelated business taxable income (less section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | + | |
| | Add lines 10a and 10b Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on | | | | | | |
| | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| | Total support. (Add lines 9, 10c, 11, and 12.) | | <u> </u> | | 1 | 1 | <u> </u> |
| 14 | First 5 years. If the Form 990 is for the | · · | | • | • | . , . , | · — |
| <u> </u> | check this box and stop here | a Cummant Da | | | | | |
| | ction C. Computation of Publi | | | | | T .= T | |
| | Public support percentage for 2023 (I | , ,,, | • | column (f)) | | 15 | <u>%</u> |
| | Public support percentage from 2022 ction D. Computation of Inves | | | | | 16 | % |
| | • | | | ing 10 galuma (f) | | 17 | 0/ |
| | Investment income percentage for 20 | | | | | 17 | % |
| | Investment income percentage from | | | | | | 7 is not |
| 198 | a 33 1/3% support tests - 2023. If the | | | | | - 4.5 | |
| k | more than 33 1/3%, check this box as 33 1/3% support tests - 2022. If the | organization did r | not check a box or | n line 14 or line 19a | a, and line 16 is m | ore than 33 1/3%, a | nd |
| | line 18 is not more than 33 1/3%, che | ck this box and st | top here. The orga | anization qualifies | as a publicly supp | orted organization | |
| 20 | Private foundation. If the organization did not check a box on line 14. 19a. or 19b. check this box and see instructions | | | | | | |

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Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes." answer lines 3b and 3c below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? |f "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes." answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes." provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - b Did the organization have any excess business holdings in the tax year? (Use Schedule C. Form 4720, to determine whether the organization had excess business holdings.)

| | Yes | No |
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| Par | t IV Supporting Organizations (continued) | | | |
|------|---|------------------|-----|----|
| | | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and | | | |
| | 11c below, the governing body of a supported organization? | 11a | | |
| b | A family member of a person described on line 11a above? | 11b | | |
| С | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide | | | |
| | detail in Part VI. | 11c | | |
| Sect | tion B. Type I Supporting Organizations | - | | |
| | | | Yes | No |
| 1 | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one | or | | |
| | more supported organizations have the power to regularly appoint or elect at least a majority of the organization's office | ers, | | |
| | directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) | | | |
| | effectively operated, supervised, or controlled the organization's activities. If the organization had more than one suppor organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the | | | |
| | supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| | | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | |
| | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | supervised, or controlled the supporting organization. | 2 | | |
| Sect | tion C. Type II Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | | |
| | the supported organization(s). | 1 | | |
| Sect | tion D. All Type III Supporting Organizations | • | | |
| | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| | By reason of the relationship described on line 2, above, did the organization's supported organizations have a | | | |
| | significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | supported organizations played in this regard. | 3 | | |
| Sect | tion E. Type III Functionally Integrated Supporting Organizations | | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instru | ctions). | | |
| а | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| С | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity | (see instruction | s). | |
| 2 | Activities Test. Answer lines 2a and 2b below. | | Yes | No |
| а | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of | | | |
| | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | | | |
| | that these activities constituted substantially all of its activities. | 2a | | |
| b | Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, | | | |
| | one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in | | | |
| | Part VI the reasons for the organization's position that its supported organization(s) would have engaged in | | | |
| | these activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. Answer lines 3a and 3b below. | | | |
| а | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| | trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI. | 3a | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each | | | |

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

| Pa | rt V Type III Non-Functionally Integrated 509(a)(3) Support | ing Organi | zations | | |
|---|---|-----------------|--------------------------------|--------------------------------|--|
| 1 | 1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. | | | | |
| | All other Type III non-functionally integrated supporting organizations mu | | • | | |
| Sect | ion A - Adjusted Net Income | (A) Prior Year | (B) Current Year (optional) | | |
| _1 | Net short-term capital gain | 1 | | | |
| 2 | Recoveries of prior-year distributions | 2 | | | |
| _3_ | Other gross income (see instructions) | 3 | | | |
| _4 | Add lines 1 through 3. | 4 | | | |
| _5 | Depreciation and depletion | 5 | | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | | |
| | collection of gross income or for management, conservation, or | | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | | |
| _7_ | Other expenses (see instructions) | 7 | | | |
| _8_ | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | | |
| Sect | ion B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) | |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | | |
| | instructions for short tax year or assets held for part of year): | | | | |
| a | Average monthly value of securities | 1a | | | |
| b | Average monthly cash balances | 1b | | | |
| с | Fair market value of other non-exempt-use assets | 1c | | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | | |
| е | Discount claimed for blockage or other factors | | | | |
| | (explain in detail in Part VI): | | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | | |
| _3_ | Subtract line 2 from line 1d. | 3 | | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, | | | | |
| | see instructions). | 4 | | | |
| _5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | | |
| _6_ | Multiply line 5 by 0.035. | 6 | | | |
| _7_ | Recoveries of prior-year distributions | 7 | | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | | |
| Section C - Distributable Amount Curre | | | | | |
| _1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | | |
| 2 | Enter 0.85 of line 1. | 2 | | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | | |
| 5 | Income tax imposed in prior year | 5 | | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | | |
| | emergency temporary reduction (see instructions). | 6 | | | |
| 7 | Check here if the current year is the organization's first as a non-function | ally integrated | d Type III supporting orga | nization (see | |
| | instructions). | | | | |

Schedule A (Form 990) 2023

Schedule A (Form 990) 2023

e Excess from 2023

Schedule B

(Form 990)

Schedule of Contributors

OMB No. 1545-0047

2023

Department of the Treasury Internal Revenue Service

Name of the organization

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

Employer identification number

| | IN | TERNATIONAL INSTITUTE OF MINNESOTA | 41-0693912 | | | | |
|---|---|---|------------|--|--|--|--|
| Organiz | Organization type (check one): | | | | | | |
| Filers of | ilers of: Section: | | | | | | |
| Form 990 or 990-EZ X 501(c)(3) (enter number) organization | | | | | | | |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | | | | | | |
| | | 527 political organization | | | | | |
| Form 99 | 0-PF | 501(c)(3) exempt private foundation | | | | | |
| | | 4947(a)(1) nonexempt charitable trust treated as a private foundation | | | | | |
| | 501(c)(3) taxable private foundation | | | | | | |
| General | General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. | | | | | | |
| Special | Rules | | | | | | |
| X | X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. | | | | | | |
| | For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. | | | | | | |
| | For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year\$ | | | | | | |

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify

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that it doesn't meet the filing requirements of Schedule B (Form 990).

Schedule B (Form 990) (2023)

Schedule B (Form 990) (2023) Page **2**

Name of organization

Employer identification number

INTERNATIONAL INSTITUTE OF MINNESOTA

41-0693912

| Part I | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed. | |
|------------|---|------------------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | | \$ <u>350,000.</u> | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2 | | \$ <u>2,819,875</u> . | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 3 | | \$ 945,846. | Person X Payroll |
| (a) | (b) | (c) | (d) |
| | Name, address, and ZIP + 4 | Total contributions \$ 1,093,162. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 5 | | \$ <u>1,651,473.</u> | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 6 | | \$ 256,161. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

Schedule B (Form 990) (2023)

Name of organization Employer identification number

INTERNATIONAL INSTITUTE OF MINNESOTA

41-0693912

Page 2

| Part I | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed. | |
|------------|---|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 7 | | \$1,500,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 8 | | \$ 244,673. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | Nume, address, and Zir + 4 | \$ | Person Payroll Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |

Name of organization Employer identification number

INTERNATIONAL INSTITUTE OF MINNESOTA

41-0693912

| | Noncash Property (see instructions). Use duplicate copies of Part | ii ii additionai space is needed. | |
|------------------------------|---|---|------------------------------|
| (a) No. from Part I | (b) Description of noncash property given | (d) Date received | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | Schedule B (Form 990) (2023) |

Schedule B (Form 990) (2023) Page 4 Name of organization **Employer identification number** INTERNATIONAL INSTITUTE OF MINNESOTA 41-0693912 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

| _ | (e) Transfer Transferee's name, address, and ZIP + 4 | | er of gift | |
|-----------------------|---|--------------|------------|---|
| | | | • | elationship of transferor to transferee |
| | | | | |
|) No. rom art I | (b) Purpose of gift | (c) Use of g | ift | (d) Description of how gift is held |
| - - | | | | |
| | (e) Trans | | | |
| | Transferee's name, address, and | d ZIP + 4 | R | elationship of transferor to transferee |

(c) Use of gift

(a) No.

Part I

(b) Purpose of gift

(d) Description of how gift is held

SCHEDULE C (Form 990)

Political Campaign and Lobbying Activities

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

For Organizations Exempt From Income Tax Under Section 501(c) and Section 527 Complete if the organization is described below. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:

Section 501(c)(4) (5) or (6) organizations: Complete Part III.

| | rganization | TIONAL INSTITUTE | · OF MINNEGO | I | ployer identification number $41-0693912$ | |
|---|--|--|--|--|---|--|
| Part I-A | Complete if the ord | janization is exempt und | der section 501(c) | or is a section 527 o | | |
| 1 Provi | de a description of the organiz | ration's direct and indirect politicures gn activities | cal campaign activities i | in Part IV. | | |
| Part I-E | Complete if the org | anization is exempt und | ler section 501(c)(| 3). | | |
| 2 Enter 3 If the 4a Was | the amount of any excise tax organization incurred a section | incurred by the organization un incurred by organization manag n 4955 tax, did it file Form 4720 | gers under section 4955 ofor this year? | | \$ Yes | |
| Part I-C | C Complete if the org | janization is exempt und | ler section 501(c), | except section 501(| c)(3). | |
| 2 Enter exem3 Total line 14 Did th5 Enter made | 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities \$ 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities \$ 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b \$ 4 Did the filing organization file Form 1120-POL for this year? Yes No 5 Enter the names, addresses, and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political | | | | | |
| | • | omptly and directly delivered to additional space is needed, pro | | | tte segregated fulld of a | |
| | (a) Name | (b) Address | (c) EIN | (d) Amount paid from filing organization's funds. If none, enter -0- | contributions received and | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990) 2023

| | | | ONAL INSTITUT | | | 693912 Page 2 | | | |
|---------------|---|--|--|---------------------------|--|------------------------------------|--|--|--|
| Part II- | | anization is ex | empt under section | n 501(c)(3) and file | ed Form 5768 (ele | ction under | | | |
| | section 501(h)). | | | | | | | | |
| A Check | if the filing organiza | tion belongs to an | affiliated group (and list i | n Part IV each affiliated | group member's name | e, address, EIN, | | | |
| | expenses, and share | e of excess lobbyir | ng expenditures). | | | | | | |
| B Check | if the filing organiza | tion checked box A | A and "limited control" pr | ovisions apply. | | | | | |
| | | ts on Lobbying Ex litures" means an | penditures nounts paid or incurred. |) | (a) Filing organization's totals | (b) Affiliated group totals | | | |
| 1a Tota | al lobbying expenditures to influ | ence public opinic | on (grassroots lobbying) | | | | | | |
| b Tota | al lobbying expenditures to influ | ience a legislative | body (direct lobbying) | | 43,398. | | | | |
| c Tota | al lobbying expenditures (add lin | nes 1a and 1b) | | | 43,398. | | | | |
| | er exempt purpose expenditure | | | | 10,038,798. | | | | |
| e Tota | al exempt purpose expenditures | s (add lines 1c and | 1d) | | 10,082,196. | | | | |
| f_Lob | bying nontaxable amount. Ente | r the amount from | | | 654,110. | | | | |
| If th | e amount on line 1e, column (a) o | r (b) is: The | lobbying nontaxable am | nount is: | | | | | |
| not | over \$500,000, | 20% | of the amount on line 1e | | | | | | |
| ove | r \$500,000 but not over \$1,000 | ,000, \$100 | 0,000 plus 15% of the exc | cess over \$500,000. | | | | | |
| ove | r \$1,000,000 but not over \$1,50 | 00,000, \$175 | 5,000 plus 10% of the exc | cess over \$1,000,000. | | | | | |
| ove | r \$1,500,000 but not over \$17,0 | 000,000, \$225 | 5,000 plus 5% of the exce | ess over \$1,500,000. | | | | | |
| ove | r \$17,000,000, | \$1,0 | 00,000. | | | | | | |
| g Gra | ssroots nontaxable amount (en | ter 25% of line 1f) | | | 163,528. | | | | |
| h Sub | tract line 1g from line 1a. If zero | o or less, enter -0- | | | 0. | | | | |
| i Sub | tract line 1f from line 1c. If zero | or less, enter -0- | | | 0. | | | | |
| j If th | ere is an amount other than zer | o on either line 1h | or line 1i, did the organiz | ation file Form 4720 | | | | | |
| repo | orting section 4911 tax for this | year? | | | | Yes No | | | |
| | 4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.) | | | | | | | | |
| | Lobbying Expenditures During 4-Year Averaging Period | | | | | | | | |
| (or | Calendar year fiscal year beginning in) | (a) 2020 | (b) 2021 | (c) 2022 | (d) 2023 | (e) Total | | | |
| 2a Lob | bying nontaxable amount | 384,79 | 545,580. | 584,329. | 654,110. | 2,168,815. | | | |
| | bying ceiling amount 0% of line 2a, column(e)) | | | | | 3,253,223. | | | |
| c Tota | al lobbying expenditures | 40,000 | 40,000. | 43,333. | 43,398. | 166,731. | | | |

96,199.

Schedule C (Form 990) 2023

542,204.

813,306.

163,528.

136,395.

146,082.

d Grassroots nontaxable amount e Grassroots ceiling amount

(150% of line 2d, column (e))

f Grassroots lobbying expenditures

Schedule C (Form 990) 2023 INTERNATIONAL INSTITUTE OF MINNESOTA 41-06939 Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description | (a) |) | (1 | o) |
|--|--|--|---------------------------------------|-------|
| of the lobbying activity. | Yes | No | Amo | ount |
| During the year, did the filing organization attempt to influence foreign, national, state, or | | | | |
| local legislation, including any attempt to influence public opinion on a legislative matter | | | | |
| or referendum, through the use of: | | | | |
| a Volunteers? | | | | |
| b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | | | | |
| c Media advertisements? | | | | |
| d Mailings to members, legislators, or the public? | | | | |
| e Publications, or published or broadcast statements? | | | | |
| f Grants to other organizations for lobbying purposes? | | | | |
| g Direct contact with legislators, their staffs, government officials, or a legislative body? | | | | |
| h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | | | |
| i Other activities? | | | | |
| j Total. Add lines 1c through 1i | | | | |
| 2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)? | | | | |
| b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | | |
| d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | | |
| Part III-A Complete if the organization is exempt under section 501(c)(4), section | n 501(c)(5 | i). or s | ection | |
| 501(c)(6). | | ,, | | |
| | | | Yes | No |
| 1 Were substantially all (90% or more) dues received nondeductible by members? | | | | |
| 1 Were substantially all (90% or more) dues received nondeductible by members? | | | | |
| • | | ··· | | |
| 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered | ne prior year? n 501(c)(5 | 2 5), or s | ection | 3, is |
| 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." | ne prior year? on 501(c)(5 "No" OR (| 3), or s (b) Par | ection t III-A, line | 3, is |
| Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members | ne prior year? nn 501(c)(5 "No" OR (| 3), or s (b) Par | ection t III-A, line | 3, is |
| Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members | ne prior year? nn 501(c)(5 "No" OR (| 3), or s (b) Par | ection t III-A, line | 3, is |
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SCHEDULE D (Form 990)

Internal Revenue Service

Department of the Treasury

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

INTERNATIONAL INSTITUTE OF MINNESOTA

Employer identification number 41-0693912

| Pai | t I Organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, lin. | | Siı | nilar Funds o | r Ac | cour | nts. Complete if the |
|-----|---|----------------------------|--------|---------------------|------------|---------------|---------------------------------|
| | Giganization anomorou Teo Giri enii eee, i arriv, iir | (a) Donor advi | ised | funds | (| b) Fun | ds and other accounts |
| 1 | Total number at end of year | . , | | | | | |
| 2 | Aggregate value of contributions to (during year) | | | | | | |
| 3 | Aggregate value of grants from (during year) | | | | | | |
| 4 | Aggregate value at end of year | | | | | | |
| 5 | Did the organization inform all donors and donor advisors in v | | helo | l in donor advise | d fund | ls | |
| | are the organization's property, subject to the organization's | - | | | | | Yes No |
| 6 | Did the organization inform all grantees, donors, and donor a | | | | | | |
| | for charitable purposes and not for the benefit of the donor or | | | | | | |
| | impermissible private benefit? | | | | | | |
| Par | t II Conservation Easements. Complete if the org | ganization answered "\ | Yes' | on Form 990, Pa | art IV, | line 7. | |
| 1 | Purpose(s) of conservation easements held by the organization | on (check all that apply | y). | | | | |
| | Preservation of land for public use (for example, recreated | tion or education) | | Preservation of a | a histo | rically | important land area |
| | Protection of natural habitat | L | | Preservation of a | a certi | fied his | storic structure |
| | Preservation of open space | | | | | | |
| 2 | Complete lines 2a through 2d if the organization held a qualif | ied conservation contr | ribut | ion in the form of | f a cor | nserva | |
| | day of the tax year. | | | | | | Held at the End of the Tax Year |
| а | Total number of conservation easements | | | | | 2a | |
| b | Total acreage restricted by conservation easements | | | | | 2b | |
| С | Number of conservation easements on a certified historic stru | ucture included on line | 2a | | | 2c | |
| d | Number of conservation easements included on line 2c acqui | | | | | | |
| | on a historic structure listed in the National Register | | | | | 2d | |
| 3 | Number of conservation easements modified, transferred, rele | eased, extinguished, o | or te | minated by the o | organi | zation | during the tax |
| | year | | | | | | |
| 4 | Number of states where property subject to conservation eas | | | | | | |
| 5 | Does the organization have a written policy regarding the per | | | | | | |
| | violations, and enforcement of the conservation easements it | | | | | | Yes No |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, | handling of violations, | anc | enforcing conse | rvatio | n ease | ements during the year |
| 7 | Amount of expenses incurred in monitoring, inspecting, hand | lling of violations, and | enfo | rcing conservation | on eas | sement | ts during the year |
| _ | | | | | 4) (D) (') | | |
| 8 | Does each conservation easement reported on line 2d above | | | | | | □ vaa □ Na |
| • | and section 170(h)(4)(B)(ii)? | | | | | | Yes No |
| 9 | In Part XIII, describe how the organization reports conservation balance sheet, and include, if applicable, the text of the footn | | | | | | |
| | organization's accounting for conservation easements. | lote to the organization | 151 | nanciai statemei | ונס נוופ | ii uesc | Tibes trie |
| Par | t III Organizations Maintaining Collections of | Art, Historical Ti | rea | sures, or Oth | er S | imila | r Assets. |
| | Complete if the organization answered "Yes" on Form | 990, Part IV, line 8. | | | | | |
| 1a | If the organization elected, as permitted under FASB ASC 95 | 8, not to report in its re | ever | ue statement an | d bala | ınce st | neet works |
| | of art, historical treasures, or other similar assets held for pub | olic exhibition, education | on, o | or research in furt | heran | ce of p | oublic |
| | service, provide in Part XIII the text of the footnote to its finan | ncial statements that d | lesc | ribes these items | | | |
| b | If the organization elected, as permitted under FASB ASC 95 | 8, to report in its rever | nue : | statement and ba | alance | sheet | works of |
| | art, historical treasures, or other similar assets held for public | exhibition, education, | , or ı | esearch in furthe | rance | of pul | olic service, |
| | provide the following amounts relating to these items. | | | | | | |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | | | | | \$ |
| | | | | | | | \$ |
| 2 | If the organization received or held works of art, historical trea | | | | | | |
| | the following amounts required to be reported under FASB A | | | | | | |
| а | Revenue included on Form 990, Part VIII, line 1 | | | | | | \$ |
| b | Assets included in Form 990, Part X | | | | | | \$ |

332051 09-28-23

Schedule D (Form 990) 2023

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

| | rt III Organizations Maintaining C | ollections of Ar | | | | | Simila | | ets (contin | | age ∠ |
|------|---|---------------------------------------|------------|---------------|-----------------|------------|-----------|-----------|----------------|--------------|--------------|
| 3 | Using the organization's acquisition, accession | | | | | | | | | <u>iaca,</u> | |
| _ | collection items (check all that apply). | o.,, a., a. o., | , | | .cc.ig u.u.c | | J | | | | |
| а | Public exhibition | c | ı 🗆 | Loan or exc | hange progra | m | | | | | |
| b | Scholarly research | - | | | go progra | | | | | | |
| c | Preservation for future generations | _ | | | | | | | | | |
| 4 | Provide a description of the organization's co | ollections and explain | n how th | ev further th | ne organizatio | n's exem | not purpa | ose in Pa | art XIII. | | |
| 5 | During the year, did the organization solicit o | · · · · · · · · · · · · · · · · · · · | | - | - | | | | | | |
| _ | to be sold to raise funds rather than to be ma | | | | • | | | | Yes | | No |
| Pai | rt IV Escrow and Custodial Arran | | | | | | | | | | |
| | reported an amount on Form 990, Pai | | | 3 | | | | , | , | | |
| 1a | Is the organization an agent, trustee, custodi | an, or other intermed | diary for | contribution | ns or other ass | ets not i | included | | | | |
| | on Form 990, Part X? | | | | | | | | Yes | | No |
| b | If "Yes," explain the arrangement in Part XIII | | | | | | | | | | |
| | , . | • | Ü | | | | | | Amoun | t | |
| С | Beginning balance | | | | | | 1c | | | | |
| | Additions during the year | | | | | | | | | | |
| | Distributions during the year | | | | | | | | | | |
| f | Ending balance | | | | | | | | | | |
| 2a | Did the organization include an amount on Fo | | | | | | | [| Yes | | No |
| b | If "Yes," explain the arrangement in Part XIII. | Check here if the ex | planatio | n has been | provided in Pa | art XIII | | | | | |
| Pai | rt V Endowment Funds Complete if | the organization ans | swered " | Yes" on Fo | m 990, Part I\ | V, line 10 |). | | | | |
| | | (a) Current year | (b) F | rior year | (c) Two years | s back | (d) Three | years ba | ck (e) Four | years | back |
| 1a | Beginning of year balance | | | | | | | | | | |
| b | Contributions | | | | | | | | | | |
| С | Net investment earnings, gains, and losses | | | | | | | | | | |
| d | Grants or scholarships | | | | | | | | | | |
| е | Other expenditures for facilities | | | | | | | | | | |
| | and programs | | | | | | | | | | |
| f | Administrative expenses | | | | | | | | | | |
| | End of year balance | | | | | | | | | | |
| 2 | Provide the estimated percentage of the curr | ent year end balanc | e (line 1ç | g, column (a |)) held as: | | | | | | |
| а | Board designated or quasi-endowment | | % | | | | | | | | |
| b | Permanent endowment | % | | | | | | | | | |
| С | Term endowment | % | | | | | | | | | |
| | The percentages on lines 2a, 2b, and 2c sho | uld equal 100%. | | | | | | | | | |
| За | Are there endowment funds not in the posse | ssion of the organiza | ation tha | t are held ar | nd administere | ed for the | е | | | | |
| | organization by: | | | | | | | | | Yes | No |
| | (i) Unrelated organizations? | | | | | | | | 3a(i) | | |
| | | | | | | | | | | | |
| b | If "Yes" on line 3a(ii), are the related organiza | tions listed as requir | red on S | chedule R? | | | | | 3b | | |
| 4 | Describe in Part XIII the intended uses of the | | wment f | unds. | | | | | | | |
| Pai | rt VI Land, Buildings, and Equipm | | | | | | | | | | |
| | Complete if the organization answered | | • | i | Ť | | | | | | |
| | Description of property | (a) Cost or c | | | or other | ٠, | ccumulat | | (d) Boo | k value | е |
| | | basis (investr | ment) | <u> </u> | (other) | dep | reciation | 1 | 2.2 | 1 2 | 1.0 |
| | Land | | | | 1,818. | | 176 6 | | | 1,8 | |
| | Buildings | | | 13,92 | 2,827. | ∠,3 | 376,6 | 13. | 11,54 | o, I! | 04. |
| | Leasehold improvements | | | 1 2 | 1 217 | | 76.0 | 6.5 | | E 0 | <u> </u> |
| | Equipment | | | 13 | 1,317. | | 76,0 | 00. | 5 | 5,2 | 54. |
| | Other | | | | | | | | 11 00 | 2 2 | 2.4 |
| rota | II. Add lines 1a through 1e. (Column (d) must e | qual Form 990. Part | X. line 1 | Oc. column | (B)) | | | | 11,92 | J,∠, | 44. |

Schedule D (Form 990) 2023

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B))

| Schedi | ule D (Form 990) 2023 | | L INSTITUTE | OF | MINNESOTA | 41-0693912 Page |
|-------------------|---------------------------------------|-----------------------------------|---------------------------|-------|-------------------------|-------------------------------------|
| Part | VII Investments - | Other Securities | | | | |
| | | ganization answered "Yes" or | n Form 990, Part IV, line | 11b. | See Form 990, Part X, | line 12. |
| (a) D | escription of security or cate | gory (including name of security) | (b) Book value | | (c) Method of valuation | n: Cost or end-of-year market value |
| (1) Fin | ancial derivatives | | | | | |
| | osely held equity interests | s | | _ | | |
| (3) Otl | | | | | | |
| (A) | INVESTMENTS | - OTHER | 4 600 510 | ╄. | | |
| (B) | SECURITIES | | 4,602,712. | | END-OF-YEAR | MARKET VALUE |
| (C) | | | | + | | |
| (D) | | | | + | | |
| (E) | | | | + | | |
| (F) | | | | + | | |
| (G) (H) | | | | + | | |
| | Col. (b) must equal Form 99 | 0 Part X line 12 col (R)) | 4,602,712. | | | |
| Part | VIII Investments - | Program Related. | 1,002,7220 | | | |
| | | ganization answered "Yes" o | n Form 990, Part IV, line | 11c. | See Form 990, Part X, | line 13. |
| | (a) Description of | - | (b) Book value | _ | | n: Cost or end-of-year market value |
| (1) | | | | | | |
| (2) | | | | | | |
| (3) | | | | | | |
| (4) | | | | | | |
| (5) | | | | | | |
| (6) | | | | | | |
| (7) | | | | | | |
| (8) | | | | _ | | |
| (9) | | | | _ | | |
| Total. (| Col. (b) must equal Form 99 | 0, Part X, line 13, col. (B)) | | | | |
| Part | | | - F 000 B+ IV I' | 44.1 | 0 F 000 P+V | the side |
| | Complete if the org | ganization answered "Yes" or | | 11a. | See Form 990, Part X, | |
| | | (a) D | escription | | | (b) Book value |
| (1) | | | | | | |
| (2) | | | | | | |
| <u>(3)</u> (4) | | | | | | |
| (5) | | | | | | |
| (6) | | | | | | |
| (7) | | | | | | |
| (8) | | | | | | |
| (9) | | | | | | |
| Total. | (Column (b) must equal Fo | form 990, Part X, line 15, col. | (B)) | | | |
| Part | X Other Liabilitie | es | | | | |
| | · · · · · · · · · · · · · · · · · · · | ganization answered "Yes" or | n Form 990, Part IV, line | 11e c | or 11f. See Form 990, F | <u>'</u> |
| <u>1</u> | (a) D | Description of liability | | | | (b) Book value |
| (1) | Federal income taxes | | | | | |
| (2) | | | | | | |
| (3) | | | | | | |
| (4) | | | | | | |
| (5) | | | | | | |
| (6) | | | | | | |
| (7) | | | | | | |
| (8) | | | | | | |

Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))

Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the X organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2023

(9)

| ΓE | OF | MINNESOTA | 41-0693912 | Page 4 |
|----|----|-----------|------------|--------|
| | | | | |

| Pai | TXI Reconciliation of Revenue per Audited Financial Statement | ents With I | Revenue per Re | turn | |
|-------------|---|-------------|----------------|---------|---|
| | Complete if the organization answered "Yes" on Form 990, Part IV, line 12 | a. | | | |
| 1 | Total revenue, gains, and other support per audited financial statements | | | 1 | 12,503,877. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | | |
| а | Net unrealized gains (losses) on investments | 2a | 691,253. | | |
| b | Donated services and use of facilities | 2b | | | |
| С | Recoveries of prior year grants | 2c | | | |
| d | Other (Describe in Part XIII.) | 2d | 63,191. | | |
| е | Add lines 2a through 2d | | | 2e | 754,444. |
| 3 | Subtract line 2e from line 1 | | | 3 | 11,749,433. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | |
| b | Other (Describe in Part XIII.) | 4b | | | |
| С | Add lines 4a and 4b | | | 4c | 0. |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | | | 5 | 11,749,433. |
| Pa | rt XII Reconciliation of Expenses per Audited Financial Staten | | Expenses per F | tetur | n |
| | Complete if the organization answered "Yes" on Form 990, Part IV, line 12 | | | | 10 100 000 |
| 1 | Total expenses and losses per audited financial statements | | | 1 | 10,179,299. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | 1 1 | | | |
| а | Donated services and use of facilities | | | | |
| b | Prior year adjustments | | | | |
| С | Other losses | | 62 101 | | |
| d | Other (Describe in Part XIII.) | 2d | 63,191. | | 44.44 |
| | | | | | |
| е | Add lines 2a through 2d | | | 2e | 63,191. |
| е 3 | Subtract line 2e from line 1 | | | 2e 3 | 63,191. |
| | Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | | 63,191. |
| 3 | Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | 63,191. |
| 3 | Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b Other (Describe in Part XIII.) | 4a | | | 10,116,108. |
| 3 4 a | Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b | 4a 4b | | | 63,191. 10,116,108. 0. 10,116,108. |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

THE INSTITUTE HAS A TAX-EXEMPT STATUS UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND HAS ADOPTED ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES, ASC 740-10. THE INSTITUTE'S POLICY IS TO EVALUATE UNCERTAIN TAX POSITIONS, AT LEAST ANNUALLY, FOR THE POTENTIAL FOR INCOME TAX EXPOSURE FROM UNRELATED BUSINESS INCOME OR FROM LOSS OF NONPROFIT STATUS. THE INSTITUTE CONTINUES TO OPERATE CONSISTENT WITH ITS ORIGINAL EXEMPTION APPLICATION AND EACH YEAR TAKES THE NECESSARY ACTIONS TO MAINTAIN ITS EXEMPT STATUS. IT HAS BEEN CLASSIFIED AS AN ORGANIZATION THAT IS NOT A PRIVATE FOUNDATION UNDER THE INTERNAL REVENUE CODE AND CHARITABLE CONTRIBUTIONS BY DONORS ARE TAX DEDUCTIBLE

Schedule D (Form 990) 2023

SCHEDULE G (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Name of the organization

do to www.ii-s.gov/i orinisso for inistractions and the latest informatio

INTERNATIONAL INSTITUTE OF MINNESOTA

Employer identification number 41-0693912

| Part I Fundraising Activities. | Complete if the organization answe | red "Y | es" or | Form 990, Part IV, I | ine 17. Form 990-EZ | filers are not |
|--|--|----------------|---------|-------------------------|-----------------------------------|---------------------|
| required to complete this part 1 Indicate whether the organization rais | ed funds through any of the following | | | | | |
| a X Mail solicitations | | | | overnment grants | | |
| b X Internet and email solicitations | | | - | - | | |
| c X Phone solicitations | g Special | fundra | ising (| events | | |
| d X In-person solicitations | | | | | | |
| 2 a Did the organization have a written of | or oral agreement with any individual | (includ | ling of | ficers, directors, trus | tees, or | |
| key employees listed in Form 990, P. | art VII) or entity in connection with pr | ofessi | onal fu | undraising services? | X Yes | ☐ No |
| b If "Yes," list the 10 highest paid indiv | viduals or entities (fundraisers) pursua | ant to | agreer | ments under which th | ne fundraiser is to be | • |
| compensated at least \$5,000 by the | organization. | | | | | |
| <u> </u> | | | | Ī | | |
| (i) Name and address of individual | | (iii) fundr | Did | (iv) Gross receipts | (v) Amount paid | (vi) Amount paid |
| or entity (fundraiser) | (ii) Activity | have c | ustody | from activity | to (or retained by) fundraiser | to (or retained by) |
| or entity (ramaraleer) | | contrib | utions? | nom dominy | listed in col. (i) | organization |
| | | Yes | No | | | |
| | | | | | | |
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| | <u> </u> | 1 | | | | |
| | | | | | | |
| 3 List all states in which the organizatio or licensing. | n is registered or licensed to solicit o | ontrib | utions | or has been notified | it is exempt from req | gistration |
| | | | | | | |
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For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990) 2023

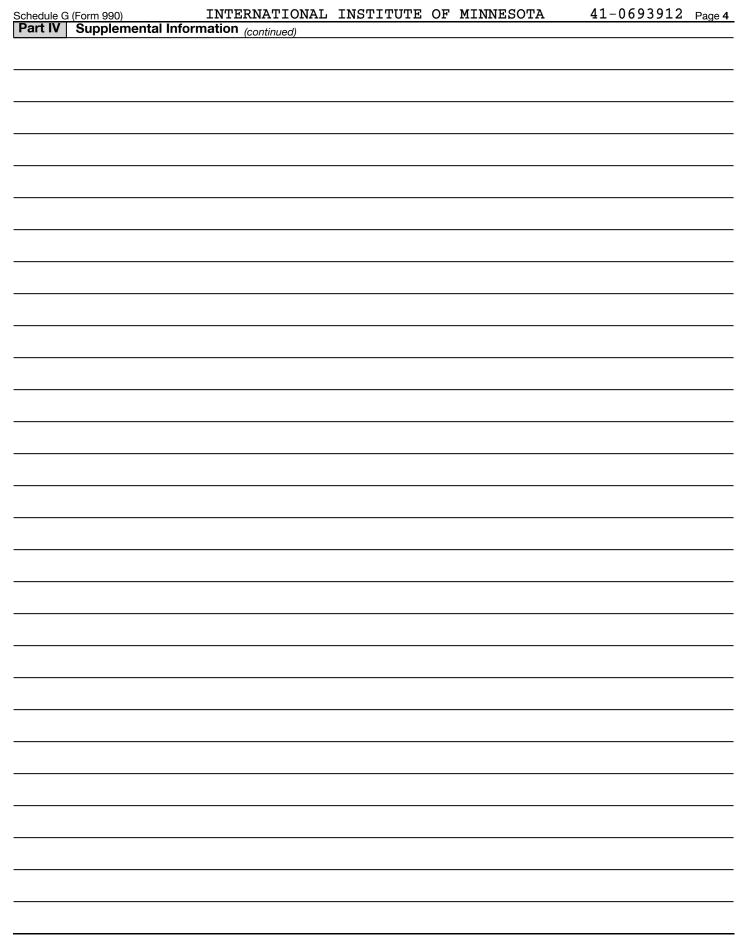
Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000

| | | of fundraising event contributions and gro | | | vents with gross receipt | s greater than \$5,000. |
|-----------------|------|--|-------------------------|---------------------------|--------------------------|----------------------------|
| | | | (a) Event #1 | (b) Event #2 | (c) Other events | (d) Total events |
| | | | NEW | | NONE | (add col. (a) through |
| | | | AMERICANS NE | | | col. (c)) |
| 4 | | | (event type) | (event type) | (total number) | COI. (C)) |
| Revenue | | | | | | |
| eve | 1 | Gross receipts | 151,049. | | | 151,049. |
| ă | | | | | | |
| | 2 | Less: Contributions | 151,049. | | | 151,049. |
| | | | - | | | |
| | 3 | Gross income (line 1 minus line 2) | | | | |
| | | · · · · · · · · · · · · · · · · · · · | | | | |
| | 4 | Cash prizes | | | | |
| | | | | | | |
| | 5 | Noncash prizes | | | | |
| es | | | | | | |
| sue | 6 | Rent/facility costs | | | | |
| Direct Expenses | | | | | | |
| ct E | 7 | Food and beverages | | 35,892. | | 35,892. |
|)ire | | | | , | | , |
| | 8 | Entertainment | | 1,500. | | 1,500. |
| | | Other direct expenses | | 25,799. | | 25,799. |
| | | Direct expense summary. Add lines 4 through | 9 in column (d) | , | | 63,191. |
| | | Net income summary. Subtract line 10 from li | . , | | | -63,191. |
| Pa | rt I | | | | | • |
| | | \$15,000 on Form 990-EZ, line 6a. | | | • | |
| | | | (-) Disc. | (b) Pull tabs/instant | (-) Olli | (d) Total gaming (add |
| Jue | | | (a) Bingo | bingo/progressive bingo | (c) Other gaming | col. (a) through col. (c)) |
| Revenue | | | | | | |
| Ä | 1 | Gross revenue | | | | |
| | | | | | | |
| | 2 | Cash prizes | | | | |
| ses | | | | | | |
| Direct Expenses | 3 | Noncash prizes | | | | |
| Ë | | | | | | |
| rec | 4 | Rent/facility costs | | | | |
| Ö | | | | | | |
| | 5 | Other direct expenses | | | | |
| | | · | Yes % | Yes % | Yes % | |
| | 6 | Volunteer labor | | No No | No No | |
| | | | | | | |
| | 7 | Direct expense summary. Add lines 2 through | 5 in column (d) | | | |
| | | | | | | |
| | 8 | Net gaming income summary. Subtract line 7 | from line 1, column (d) | | | |
| | | | | | | |
| 9 | En | ter the state(s) in which the organization condu | cts gaming activities: | | | |
| | | the organization licensed to conduct gaming ac | | | | Yes No |
| b | If " | No," explain: | | | | |
| | _ | | | | | |
| | _ | | | | | |
| 10a | We | ere any of the organization's gaming licenses re | voked, suspended, or te | rminated during the tax y | ear? | Yes No |
| | | Yes," explain: | | | | |
| | _ | | | | | |
| | | | | | | |
| | | | | | | |

Schedule G (Form 990) 2023

332082 09-13-23

| Sch | edule G (Form 990) 2023 INTERNATIONAL INSTITUTE OF MINNESOTA $41-0$ | 69391 | 2 Page 3 |
|-----|--|----------------|-----------------|
| 11 | Does the organization conduct gaming activities with nonmembers? | Yes | ☐ No |
| | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed | | |
| | to administer charitable gaming? | Yes | No |
| 13 | Indicate the percentage of gaming activity conducted in: | | |
| | The organization's facility | 13a | % |
| | An outside facility | 13b | |
| | Enter the name and address of the person who prepares the organization's gaming/special events books and records: | 100 | 70 |
| | Effect the flame and address of the person who prepares the organization's gaming/special events books and records. | | |
| | Name | | |
| | | | |
| | Address | | |
| | Address | | |
| 150 | Does the organization have a contract with a third party from whom the organization receives gaming revenue? | Yes | No |
| 154 | Does the organization have a contract with a third party from whom the organization receives gaining revenue? | 163 | 110 |
| | If Vec anter the amount of gaming regions received by the argenization | | |
| L | of services were the amount of gaming revenue received by the organization \$ and the amount | | |
| | of gaming revenue retained by the third party \$ | | |
| С | If "Yes," enter name and address of the third party: | | |
| | | | |
| | Name | | |
| | | | |
| | Address | | |
| | | | |
| 16 | Gaming manager information: | | |
| | | | |
| | Name | | |
| | | | |
| | Gaming manager compensation \$ | | |
| | | | |
| | Description of services provided | | |
| | | | |
| | | | |
| | | | |
| | Director/officer Employee Independent contractor | | |
| | | | |
| 17 | Mandatory distributions: | | |
| а | Is the organization required under state law to make charitable distributions from the gaming proceeds to | | |
| | retain the state gaming license? | Yes | └─ No |
| b | Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the | | |
| | organization's own exempt activities during the tax year \$ | | |
| Pa | rt IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Par | t III, lines 9 | , 9b, 10b, |
| | 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions. | | |
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SCHEDULE J (Form 990)

Department of the Treasury

Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

INTERNATIONAL INSTITUTE OF MINNESOTA

Employer identification number 41-0693912

| Pa | art I Questions Regarding Compensation | | | |
|----|--|------|-----|----------|
| | | | Yes | No |
| 1a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, | | | |
| | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | |
| | First-class or charter travel Housing allowance or residence for personal use | | | |
| | Travel for companions Payments for business use of personal residence | | | |
| | Tax indemnification and gross-up payments Health or social club dues or initiation fees | | | |
| | Discretionary spending account Personal services (such as maid, chauffeur, chef) | | | |
| | | | | |
| b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or | | | |
| | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain | 1b | | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, | | | |
| | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? | 2 | | |
| | | | | |
| 3 | Indicate which, if any, of the following the organization used to establish the compensation of the organization's | | | |
| | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to | | | |
| | establish compensation of the CEO/Executive Director, but explain in Part III. | | | |
| | Compensation committee Written employment contract | | | |
| | Independent compensation consultant Compensation survey or study | | | |
| | Form 990 of other organizations Approval by the board or compensation committee | | | |
| | | | | |
| 4 | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing | | | |
| | organization or a related organization: | | | |
| а | Receive a severance payment or change-of-control payment? | 4a | | X |
| b | Participate in or receive payment from a supplemental nonqualified retirement plan? | 4b | | <u>X</u> |
| С | | 4c | | Х |
| | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | |
| | | | | |
| _ | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| | contingent on the revenues of: | _ | | v |
| a | The organization? | 5a | | X |
| a | Any related organization? | 5b | | A |
| _ | If "Yes" on line 5a or 5b, describe in Part III. | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| _ | contingent on the net earnings of: | 60 | | х |
| | The organization? | 6a | | X |
| D | Any related organization? | 6b | | -21 |
| 7 | If "Yes" on line 6a or 6b, describe in Part III. | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments | 7 | | х |
| 0 | not described on lines 5 and 6? If "Yes," describe in Part III | 7 | | |
| 8 | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the | , | | x |
| c | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III | 8 | | -21 |
| 9 | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | 9 | | |
| | | . 37 | 1 | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2023

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| | | (B) Breakdown of W | I-2 and/or 1099-MIS0 compensation | C and/or 1099-NEC | other deferred | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | in column (B) |
|----------------------|-------------|--------------------------|-------------------------------------|-------------------------------------|----------------|-------------------------|------------------------------------|---|
| (A) Name and Title | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | | | reported as deferred on prior Form 990 |
| (1) JANE A. GRAUPMAN | (i) | 171,920. | 0. | 0. | 5,100. | 5,130. | 182,150. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
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| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| - | (ii) | | | | | | | |
| | (i) (ii) | | | | | | | |
| | (i) (i) | | | | | | | |
| | (י) (ii) | | | | | | | |
| - | (i) | | | | | | | |
| | (י) (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |

| rovide the information, explanation, or descriptions required | I for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. |
|---|---|
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SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

INTERNATIONAL INSTITUTE OF MINNESOTA

Employer identification number 41-0693912

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS: RESIDENCY, EMPLOYMENT AUTHORIZATION, FAMILY REUNIFICATION AND OTHER LEGAL SERVICES. SINCE 2001, THE INSTITUTE HAS HELPED MORE THAN 18,000 NEW AMERICANS BECOME U.S. CITIZENS. OUR CRITICAL WORK IS POSSIBLE BECAUSE OF THE GENEROSITY OF OUR DONORS, VOLUNTEERS AND PARTNERS. PART VI, SECTION A, LINE 8B: FORM 990, NO COMMITTEE HAS THE AUTHORITY TO ACT ON BEHALF OF THE GOVERNING BOARD. FORM 990, PART VI, SECTION B, LINE 11B: THE GOVERNING BODY WILL REVIEW THE 990 DURING THE FINANCE AND BOARD MEETINGS IN JANUARY. FORM 990, PART VI, SECTION B, LINE 12C: THE GOVERNING BOARD AND KEY EMPLOYEES SIGN A CONFLICT OF INTEREST FORM EACH YEAR IN SEPTEMBER OR OCTOBER. FORMS ARE REVIEWED AND VERIFIED NO CONFLICT EXISTS FORM 990, PART VI, SECTION B, LINE 15: EXECUTIVE COMMITTEE USES MULTIPLE RESOURCES TO FIND THE RANGE OF EXECUTIVE DIRECTORS IN SIMILAR ORGANIZATIONS WITHIN THE TWIN CITIES. FORM 990, PART VI, SECTION C, LINE 18:

THE 990 IS CURRENTLY AVAILABLE TO THE PUBLIC BY SPECIFIC REQUEST, THROUGH

THE STATE ATTORNEY GENERAL'S OFFICE AND GUIDESTAR. THESE AND OTHER

GOVERNING DOCUMENTS ARE AVAILABLE ON IIMN'S WEBSITE

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2023

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|---|---|
| Name of the organization INTERNATIONAL INSTITUTE OF MINNESOTA | Employer identification number 41-0693912 |
| | |
| FORM 990, PART VI, SECTION C, LINE 19: | |
| THE 990 IS CURRENTLY AVAILABLE TO THE PUBLIC BY SPECIFIC | REQUEST, THROUGH |
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